

Current Investment Lineup:  
Data as of 06/30/2016



	Name	Ticker/ CUSIP	Morningstar Category	Morningstar Rating Overall	Prospectus Net Expense Ratio	Manager Tenure (Longest)	Fund Size USD	12 Mo Yield	
<b>Domestic Equity</b>	Baird MidCap Inst	BMDIX	US OE Mid-Cap Growth	★★★★	0.81	15.58	1,344,554,301	0.00	
	Broadview Opportunity	BVAOX	US OE Small Blend	★★★	1.23	18.75	669,807,142	0.00	
	Convergence Core Plus Institutional	MARNX	US OE Large Blend	★★★	1.26	6.58	134,956,230	0.39	
	Dana Large Cap Equity Institutional	DLCIX	US OE Large Blend	★★★	0.73	6.33	191,880,821	1.35	
	Heartland Select Value Investor	HRSVX	US OE Mid-Cap Value	★★★	1.20	12.33	267,227,323	0.95	
	Madison Dividend Income Y	BHBFX	US OE Large Value	★★★★	0.95	26.42	100,747,018	1.38	
	Madison Large Cap Value Y	MYLVX	US OE Large Value	★★★★	0.91	7.00	114,543,656	0.83	
	Nicholas	NICSX	US OE Large Growth	★★★★★	0.72	47.00	3,218,628,643	0.62	
	Nicholas II I	NCTWX	US OE Mid-Cap Growth	★★★★	0.61	23.33	706,552,344	0.36	
	Nicholas Limited Edition I	NCLEX	US OE Small Growth	★★★★★	0.86	23.33	315,166,862	0.00	
	Reinhart Mid Cap Private Market Val Adv	RPMVX	US OE Mid-Cap Value	★★★★	1.10	4.08	135,137,431	0.46	
	Wells Fargo Premier Large Co Gr Inst	EKJYX	US OE Large Growth	★★★★	0.70	6.17	3,475,243,416	0.00	
	Wells Fargo Special Mid Cap Value Inst	WFMIX	US OE Mid-Cap Value	★★★★★	0.88	7.50	4,246,277,452	0.64	
	Wells Fargo Special Small Cap Value Inst	ESPNX	US OE Small Value	★★★★★	0.95	14.50	1,042,403,267	1.06	
	<b>International/Global Equity</b>	Artisan International Growth Trust - T1	999924SG9	US SA Foreign Large Growth	★★★★	0.90	7.50	N/A	N/A
		Madison International Stock Y	MINYX	US OE Foreign Large Blend	★★★★	1.35	18.58	39,289,072	1.11
	<b>Balanced</b>	Plumb Balanced	PLBBX	US OE Allocation--50% to 70% Equity	★★★	1.27	9.17	33,817,112	0.70
	<b>Alternative</b>	Madison Covered Call & Equity Income A	MENAX	US OE Option Writing	★★★	1.28	6.75	100,429,962	4.23
		RidgeWorth Cap Innvts Gbl Rs&Infrs I	INNNX	US OE Natural Resources	★★★★	1.15	3.83	4,329,842	2.74
<b>Fixed Income</b>	Nicholas High Income I	NCINX	US OE High Yield Bond	★★	0.71	13.25	100,967,331	4.93	
	Wells Fargo Short-Term Bond Inst	SSHIX	US OE Short-Term Bond	★★★★	0.48	12.25	540,962,990	1.45	
	Baird Aggregate Bond Inst	BAGIX	US OE Intermediate-Term Bond	★★★★★	0.30	15.83	8,995,866,207	2.38	
	Baird Core Plus Bond Inst	BCOIX	US OE Intermediate-Term Bond	★★★★★	0.30	15.83	11,592,783,397	2.74	
	Thompson Bond	THOPX	US OE Short-Term Bond	★★★★★	0.71	24.42	1,955,003,243	4.60	

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		Total Ret YTD USD	Total Ret 1 Yr USD	Total Ret Annlzd 3 Yr USD	Total Ret Annlzd 5 Yr USD	Total Ret Annlzd 10 Yr USD
<b>Domestic Equity</b>	<b>Name</b>					
	Baird MidCap Inst	2.60	-4.93	7.40	8.88	7.92
	Broadview Opportunity	2.65	-8.39	6.07	7.18	8.05
	Convergence Core Plus Institutional	-3.02	-3.23	6.89	9.83	N/A
	Dana Large Cap Equity Institutional	0.27	-2.67	9.55	9.39	N/A
	Heartland Select Value Investor	4.43	-1.80	6.74	7.28	6.56
	Madison Dividend Income Y	6.55	9.44	9.50	10.81	7.58
	Madison Large Cap Value Y	5.66	3.85	9.42	10.54	5.18
	Nicholas	0.35	-8.53	10.96	12.30	8.97
	Nicholas II I	0.08	-5.72	10.02	9.69	7.86
	Nicholas Limited Edition I	2.70	-3.94	7.58	8.03	8.16
	Reinhart Mid Cap Private Market Val Adv	10.29	2.91	8.66	N/A	N/A
	Wells Fargo Premier Large Co Gr Inst	-4.75	-5.34	9.23	9.60	9.26
	Wells Fargo Special Mid Cap Value Inst	8.26	2.29	11.88	12.57	8.69
	Wells Fargo Special Small Cap Value Inst	8.88	1.13	11.31	10.86	6.87
<b>International/Global Equity</b>	Artisan International Growth Trust - T1	-5.21	-11.79	2.56	4.71	N/A
	Madison International Stock Y	-2.63	-8.30	3.39	3.42	3.00
<b>Balanced</b>	Plumb Balanced	0.54	-1.80	7.25	5.99	N/A
<b>Alternative</b>	Madison Covered Call & Equity Income A	4.10	1.00	6.06	6.51	N/A
	RidgeWorth Cap Innvts Gbl Rs&Infrs I	9.31	-11.07	-1.04	N/A	N/A
<b>Fixed Income</b>	<b>Name</b>					
	Nicholas High Income I	5.13	-1.88	2.13	4.30	5.14
	Wells Fargo Short-Term Bond Inst	2.06	1.96	1.72	1.73	3.28
	Baird Aggregate Bond Inst	5.66	6.11	4.62	4.78	5.47
	Baird Core Plus Bond Inst	6.11	6.03	4.69	4.66	6.20
	Thompson Bond	5.72	1.36	2.07	3.05	5.68

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Models:

	Name	Ticker/ CUSIP	Morningstar Category	Morningstar Rating Overall	Prospectus Net Expense Ratio	Manager Tenure (Longest)	Fund Size USD	12 Mo Yield
<i>Strategic Opportunities Model</i>	Baird LargeCap Inst	BHGIX	US OE Large Blend	★★	0.75	2.58	37,169,236	1.34
	Cortina Small Cap Value Institutional	CRSVX	US OE Small Blend	★★	1.11	4.83	62,025,843	0.00
	Heartland International Value	HINVX	US OE Foreign Small/Mid Value	★★	1.49	3.17	21,601,942	0.59
	Plumb Equity	PLBEX	US OE Large Blend	★★	1.40	9.17	22,764,123	0.00
	Thompson LargeCap	THPGX	US OE Large Blend	★★	1.13	24.42	112,542,701	0.70
	Ginkgo Multi-Strategy Investor	GNKIX	US OE Tactical Allocation	★★	2.00	4.83	25,837,417	0.00
	Frontier Timpani Small Cap Growth Inst	FTSGX	US OE Small Growth	★★	1.10	5.33	59,607,494	0.00

	Name	Ticker/ CUSIP	Morningstar Category	Morningstar Rating Overall	Prospectus Net Expense Ratio	Manager Tenure (Longest)	Fund Size USD	12 Mo Yield
<i>Innovative Talent Model</i>	AMP Rising Dividend		US SA World Stock	N/A		N/A	N/A	N/A
	Artisan Developing World Institutional	APHYX	US OE Diversified Emerging Mkts	N/A	1.20	N/A	716,872,371	0.00
	Baird Small/Mid Cap Value Institutional	BMVIX	US OE Small Value	N/A	0.95	N/A	9,840,526	N/A
	Convergence Market Neutral Institutional	CPMNX	US OE Market Neutral	N/A	1.50	N/A	14,240,845	N/A
	Convergence Opportunities Institutional	CIPOX	US OE Small Blend	N/A	1.34	N/A	81,732,062	0.00
	Dana Small Cap Equity Institutional	DSCIX	US OE Small Blend	N/A	0.95	N/A	10,281,364	N/A
	Endowment Multi-Asset ETF Allocation		US SA Multialternative	N/A	1.37	N/A	N/A	N/A
	Heartland Mid Cap Value Institutional	HNMDX	US OE Mid-Cap Value	N/A	0.99	N/A	4,803,307	1.23
	iSectors Post-MPT Growth		US SA Allocation--85%+ Equity	N/A	0.78	N/A	N/A	N/A

	Name	Weighted Est Net Expense	Benchmark	Alpha 10 Yr	Beta 10 Yr	R-squared 10 yr	Standard Dev 10 Yr.	12-Month Yield
<i>Age-Based Allocation Models</i>	Ages 18-29	0.48	DJ Moderately Aggressive TR USD	1.83	0.80	91.42	11.55	0.55
	Ages 30-39	0.64	DJ Moderately Aggressive TR USD	1.99	0.88	93.78	12.54	0.81
	Ages 40-49	0.56	DJ Moderately Aggressive TR USD	1.89	0.83	92.91	11.94	0.78
	Ages 50-59	0.38	DJ Moderate TR USD	1.56	0.82	88.34	9.17	1.45
	Ages 60-69	0.24	DJ Moderately Conservative TR USD	1.17	0.90	76.00	7.49	2.02
	Ages 70+	0.14	DJ Conservative TR USD	0.58	1.08	50.90	6.55	2.72

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	YTD USD	1 Yr USD	3 Yr USD	5 Yr USD	Annlzd 10 Yr USD
<b>Strategic Opportunities Model</b>					
Baird LargeCap Inst	-1.25	-5.03	10.14	8.93	6.09
Cortina Small Cap Value Institutional	-2.59	-12.53	2.36	N/A	N/A
Heartland International Value	1.30	-14.70	-1.28	-1.20	N/A
Plumb Equity	-3.33	-4.84	9.11	6.59	N/A
Thompson LargeCap	2.57	-5.10	7.91	9.52	3.82
Ginkgo Multi-Strategy Investor	-4.56	-9.42	-1.39	N/A	N/A
Frontier Timpani Small Cap Growth Inst	-7.51	-20.51	4.50	6.99	N/A

Name	Total Ret	Total Ret	Total Ret	Total Ret	Inception Date
	YTD USD	1 Yr USD	3 Yr USD	5 Yr USD	
<b>Innovative Talent Model</b>					
AMP Rising Dividend	8.67	8.56	N/A	N/A	10/24/2014
Artisan Developing World Institutional	8.76	-4.78	N/A	N/A	6/29/2015
Baird Small/Mid Cap Value Institutional	4.10	N/A	N/A	N/A	11/30/2015
Convergence Market Neutral Institutional	N/A	N/A	N/A	N/A	1/29/2016
Convergence Opportunities Institutional	-0.29	-5.00	N/A	N/A	11/29/2013
Dana Small Cap Equity Institutional	-1.89	N/A	N/A	N/A	11/3/2015
Endowment Multi-Asset ETF Allocation	2.08	-4.48	N/A	N/A	12/8/2014
Heartland Mid Cap Value Institutional	8.67	1.38	N/A	N/A	10/31/2014
iSectors Post-MPT Growth	9.50	5.97	N/A	N/A	9/19/2014

Name	Total Ret	Total Ret	Total Ret	Total Ret
	1 Yr USD	3 Yr USD	5 Yr USD	Annlzd 10 Yr USD
<b>Age-Based Allocation Models</b>				
Ages 18-29	-3.59	6.65	6.91	6.87
Ages 30-39	-3.14	7.28	7.83	7.39
Ages 40-49	-3.38	6.89	7.32	7.08
Ages 50-59	-2.21	5.95	6.08	6.47
Ages 60-69	-1.39	5.36	5.29	5.94
Ages 70+	-1.44	4.61	4.38	5.40

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