



THE APPLETON GROUP, LLC

INVESTMENT MANAGEMENT · RETIREMENT PLANNING
CORPORATE 401(k) PLANS · MARKET RESEARCH

clearTREND™

Appleton Group - Commodities from Heaven™

Inception: 4/1/2013

PORTFOLIO MANAGEMENT TEAM:

Mark Scheffler - Senior Portfolio Manager

Mr. Scheffler's commitment to objective, independent wealth management led him to establish The Appleton Group LLC in April of 2002. With over 18 years of experience in the financial services industry, Mark serves as portfolio manager for the firm's proprietary mutual fund and separately managed accounts.

Peter Mutschler - Co-Portfolio Manager

Mr. Mutschler serves as co-portfolio manager of our proprietary mutual fund and our separately managed accounts with Mr. Scheffler, performing all investment management activities including daily market research, trading, asset allocation, and position reconciliation.

OBJECTIVE: Total return (capital appreciation plus income)

INVESTMENT STRATEGY: The clearTREND™ Commodities from Heaven™ portfolio is comprised of exchange traded funds (ETFs) and exchange traded notes (ETNs). These commodity types are found above ground and include agricultural commodities (grains, sugar, coffee, corn, etc.), solar energy, wind power, and more. It employs an ETF trend-following discipline designed to systematically adjust the portfolio in real time as market conditions change. This strategy seeks to invest exclusively in our targeted ETFs whose optimal price trend is rising, while reducing and/or eliminating exposure to those ETFs whose optimal price trend is falling.

SUITABILITY: This managed portfolio is utilized primarily by investors who seek a combination of portfolio and income growth and who seek professional guidance to manage (but not eliminate) investment risk.


Holdings as of June 30, 2013

	Target	Actual
iPath DJ-UBS Sugar TR Sub-Idx ETN (SGG)	20.0%	0.0%
Market Vectors Agribusiness (MOO)	20.0%	19.8%
iPath DJ-UBS Coffee TR Sub-Idx ETN (JO)	15.0%	0.0%
Teucrium Corn (CORN)	15.0%	14.5%
Guggenheim Solar (TAN)	10.0%	5.1%
iPath DJ-UBS Cocoa TR Sub-Idx ETN (NIB)	10.0%	4.9%
First Trust Global Wind Energy (FAN)	10.0%	11.6%
Cash	0.0%	44.1%

HISTORIC PERFORMANCE

	Q2 2013
Commodities from Heaven	-4.32%
Morningstar Long-Only Commodity TR	-7.33%

Not FDIC Insured • May Lose Value • No Financial Institution Guarantee

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1. Performance quoted represents past performance and is no guarantee of future results.
 2. The principal value and return of exchange traded funds and other mutual funds will fluctuate with changing market conditions, and may be worth more or less than your initial investment. All dividend, interest, and capital gain distributions assume reinvestment. Performance statistics do not consider potential tax liabilities as a result of management activity. Please consult your tax advisor for further information.
 3. There is 1 accounts in AG Commodities from Heaven; Market Value of \$.009 million which is .006% of Firm Assets which are \$148.1 million as of June 30, 2013.