

TOP 20 RISING STARS RETIREMENT PLAN ADVISORS



Appleton Group Wealth Management was recently named to the list of the 20 Rising Stars of Retirement Plan Advisors by *Institutional Investor* magazine.* The list was comprised of retirement plan advisors from across the nation who work directly with 401(k) and defined contribution plans. No other Wisconsin-based firm earned a place in the top 20 ranking.

“We are very proud of the work we do with retirement plans. Since people are living longer, and the extra years of life have to be financed somehow, we must provide better risk management tools during market downturns, yet allow participation in favorable markets. Appleton Group Composites are perfectly suited lifestyle allocation models that do just that.”

Mark Scheffler
Senior Portfolio Manager



APPLETON GROUP WEALTH MANAGEMENT, LLC

THE APPLETON GROUP WEALTH MANAGEMENT DISCIPLINE™

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